

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Feishang Anthracite Resources Limited
Date Submitted	1/2/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : 01738 Description : FS ANTHRACITE						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	100,000,000,000	HK\$0.001	HK\$100,000,000.00			
Increase/(decrease)						
Balance at close of the month	100,000,000,000	HK\$0.001	HK\$100,000,000.00			
(2) Stock code : <u>N/A</u> Descri	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month		<u> </u>	
Increase/(decre	ase)	-		-	
Balance at close	e of the mor	nth _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,380,545,800				
Increase/ (decrease) during the month	0				
Balance at close of the month	1,380,545,800		<u> </u>		

III. Details of Movements in Issued Share Capital

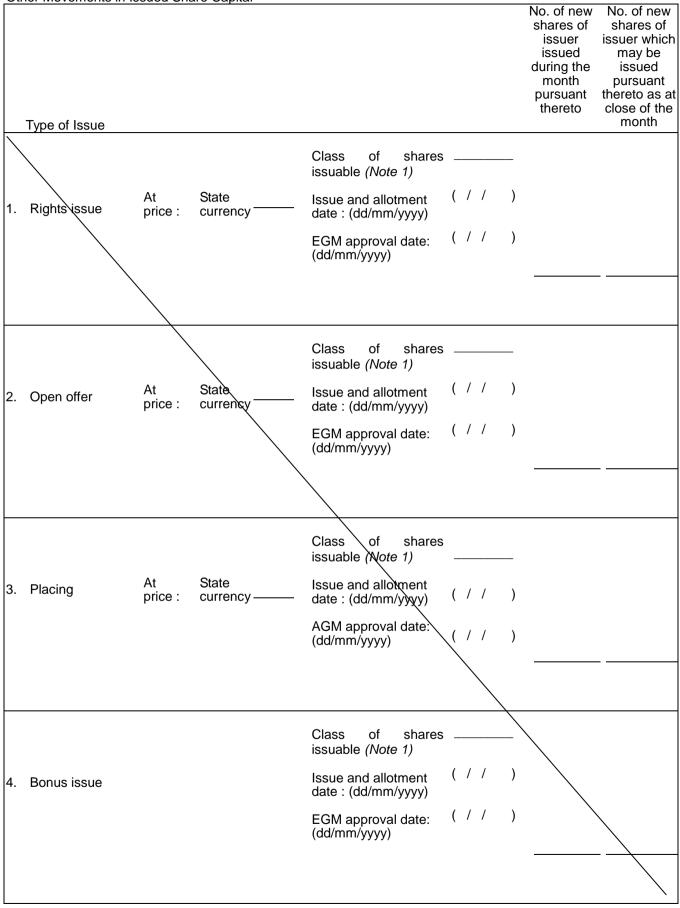
Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	/lovement duri	na the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
X.						
shares						
(Note 1)	\rightarrow					
(Note I)						
		<				
2.						
(/ /)						
shares						
(Note 1)						
2						
<u>3.</u>				\sim		
(/ /)						
shares						
(Note 1)					\sim	
		Tota	IA. (Ordina	ry shares)		\backslash
			(Preferenc			
				her class)		
Total funda raiaced e	uring the me	ath from aver-	•			\sim
Total funds raised d		iui nom exerc	158			
of options (State cu	nency)					\sim

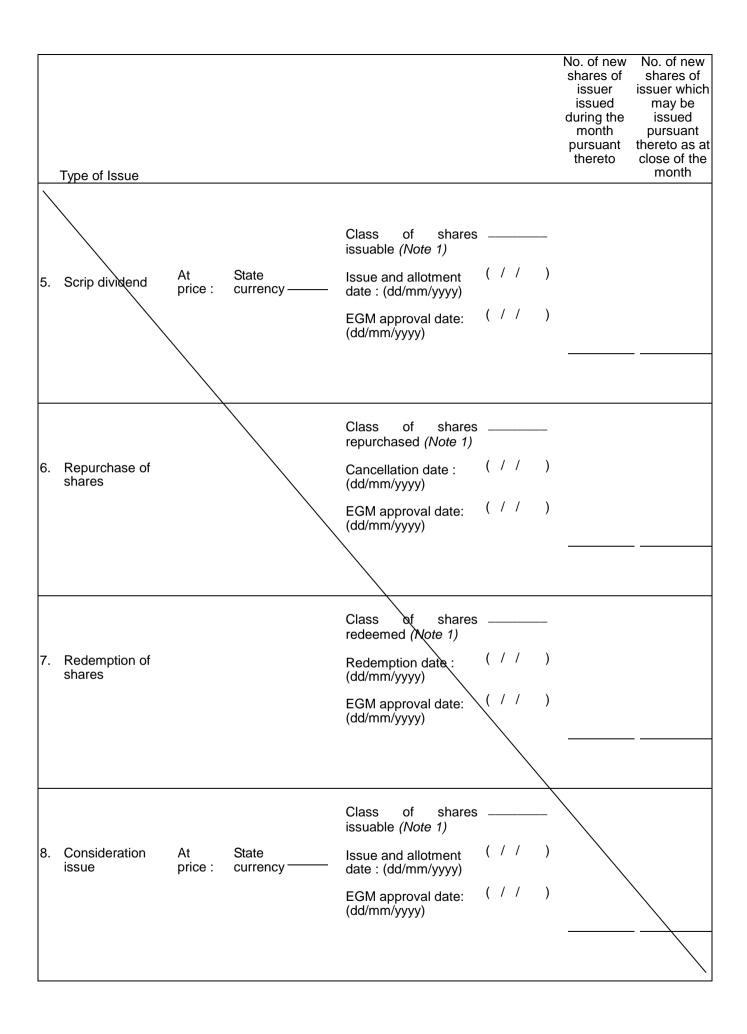
Warrants to Issue Shares of the Issuer	which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	, , , , , , , , , , , , , , , , , , ,	/				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
0 1 1 1 1 1 1 1 1 1 1				Λ.		
(if applicable)	(/ /)				
(/ /)						
Subscription price				Ň		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
) Total B	(Preferen	ary shares) ce shares) ther class)		

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
¥	- - -					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	- \					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	\neq				
3.	- -	_ \				
	-					
Class of shares issuable (Note 1)						
Subscription price			\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)			\mathbf{i}		
<u>4.</u>	-					
				\backslash	\	
Stock code (if listed)					$\overline{}$	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{i}
		Т	otal C. (Ordina (Preferend (Ot	ry shares) ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	r which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
(/ /) shares (Note 1)		
2.		
2		
3.		
3		
shares (Note 1)		
	`	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		





Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other At State State Issue and allotment (/ /) 10. Other At State State Issue and allotment (/ /) 10. Other At State Issue and allotment (/ /) 10. Other At State Issue and allotment (/ /) 10. Other At State Issue and allotment (/ /)		
EGM approval date: (/ Y) (dd/mm/yyyy) Total E. (Ordinary shares)	
(Preference shares (Other class	-	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.