

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Feishang Anthracite Resources Limited
Date Submitted	3 November 2014

I. Movements in Authorised Share Capital

_	1. Ordinary	Shares
- 6		

(1) Stock code : <u>01738</u> Descrip	otion :	FS ANTH	RACITE
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	g month		
Increase/(decreas	e)			
Balance at close of	of the mont	h		

# 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$10,000,000.00** 

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	124,554,580			<u> </u>		
Increase/ (decrease) during the month	0					
Balance at close of the month	124,554,580			<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed / / ) ( shares (Note 1) 2. / ( ) shares (Note 1) 3. ( / ) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

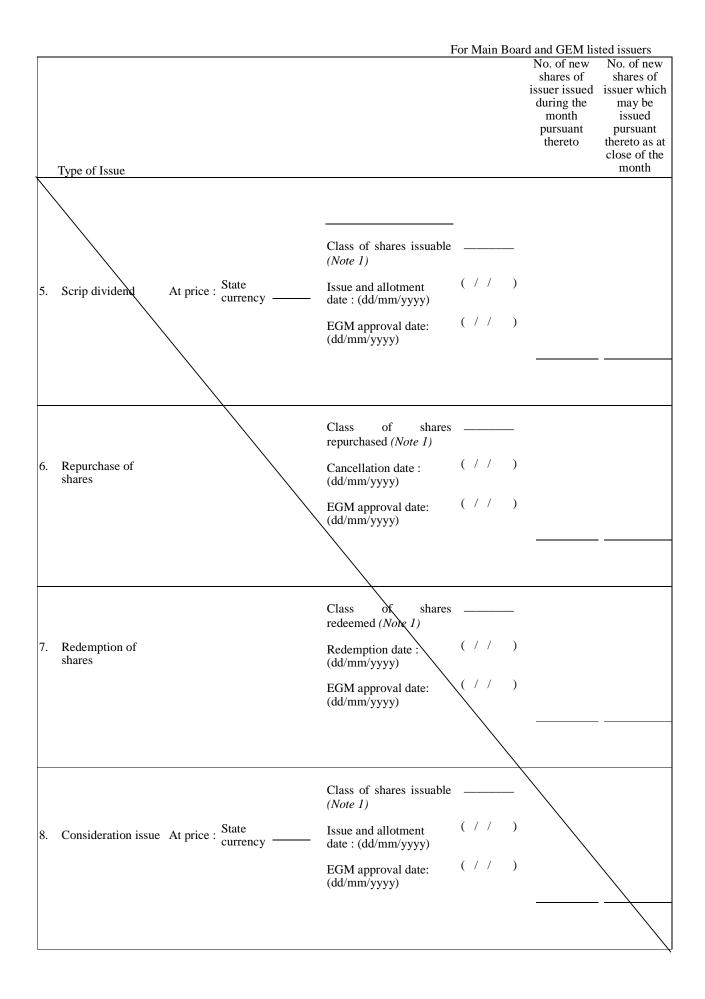
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
	$\backslash$				
	<u> </u>				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	$\backslash$				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)		$\backslash$	$\backslash$		
	( / / )		$\backslash$		
4.			$\backslash$		
( / / )					
Stock code (if listed)				$\backslash$	
Class of shares issuable ( <i>Note 1</i> )				$\backslash$	
Subscription price					
EGM approval date				$\backslash$	
(if applicable) (dd/mm/yyyy)	( / / )				$\backslash$
	Total	D (Ondia	ary charac)		$\backslash$
	Totai	(Preferen	ary shares) nce shares) Dther class)		

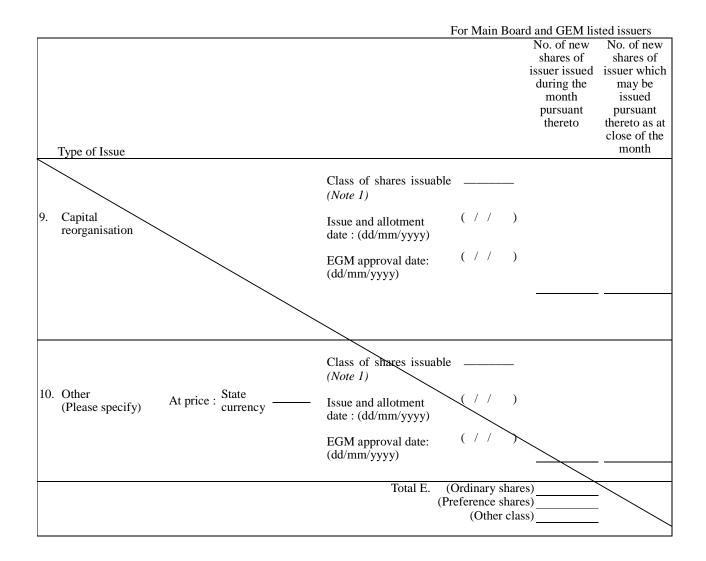
Convertibles (i.e. Convertible in	to Sharaa of the I	amon which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	<u> </u>					
	_					
	- \					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price		$\sum$				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	_	$\sim$				
	_	$\backslash$				
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$	<b>`</b>		
EGM approval date (if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.	_					
	_			$\backslash$		
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)					Ň	$\backslash$
(dd/mm/yyyy)	( / / )			1		$\backslash$
				nary shares) ence shares)		- \
				Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	unereto	as at close of the month
1.		
	-	
shares (Note 1)	-	
2.		
( / / ) shares (Note 1)		
3.		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		

	er Movements in Issu Type of Issue	ueu Snare Capitai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )	_				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	)	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

Remarks (if any):

Submitted by: <u>Tricor Investor Services Limited</u>

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.