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**FEISHANG**

**Feishang Anthracite Resources Limited**

**飛尚無煙煤資源有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**(Stock code: 1738)**

**FULFILMENT OF ALL CONDITIONS FOR THE  
PROPOSED SHARE SUBDIVISION,  
INCREASE OF MAXIMUM NUMBER OF AUTHORISED SHARES  
AND AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF  
ASSOCIATION**

References are made to: (i) the circular of Feishang Anthracite Resources Limited (the “**Company**”) dated 24 April 2015 (the “**Circular**”) in relation to, among other things, the proposed Share Subdivision, Increase of Maximum Number of Authorised Shares and Amendments to the Memorandum and Articles of Association (collectively, the “**Share Subdivision Matters**”); and (ii) the announcement of the Company dated 29 May 2015 (the “**Poll Results Announcement**”) in relation to the poll results of the Annual General Meeting. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

In the Poll Results Announcement, it was stated that save for the BVI Registrar approving the registration of the Share Subdivision Matters (the “**Approval**”), all other conditions have been fulfilled.

The Board is pleased to announce that as at Friday, 29 May 2015 (BVI time), the Company obtained the Approval and has therefore fulfilled all conditions in relation to the Share Subdivision Matters. Dealings in the Subdivided Shares will commence on Monday, 1 June 2015 (Hong Kong time).

By Order of the Board  
**FEISHANG ANTHRACITE RESOURCES LIMITED**  
**LI Feilie**  
*Chairman*

Hong Kong, 31 May 2015

*As at the date of this announcement, the executive Directors of the Company are Mr. LI Feilie, Mr. HAN Weibing, Mr. WAN Huojin, Mr. TAM Cheuk Ho, Mr. WONG Wah On Edward and Mr. YUE Ming Wai Bonaventure; and the independent non-executive Directors of the Company are Mr. LO Kin Cheung, Mr. HUANG Zuye and Mr. HUANG Songzhong.*