



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Feishang Anthracite Resources Limited  
 Date Submitted 5/6/2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|  |                        |                               |  |
|--|------------------------|-------------------------------|--|
| (1) Stock code : <u>01738</u> Description : <u>FS ANTHRACITE</u> |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                              | <u>100,000,000,000</u> | <u>HK\$0.001</u>              | <u>HK\$100,000,000.00</u>                    |
| Increase/(decrease)  | _____                  |                               | _____  |
| Balance at close of the month                                    | <u>100,000,000,000</u> | <u>HK\$0.001</u>              | <u>HK\$100,000,000.00</u>                    |
| (2) Stock code : <u>N/A</u> Description : _____                  |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                              | _____                  | _____                         | _____  |
| Increase/(decrease)  | _____                  |                               | _____  |
| Balance at close of the month                                    | _____                  | _____                         | _____  |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                          | _____                                      | _____  |
| Balance at close of the month _____             | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                       | _____                                | _____                                      | _____  |
| Balance at close of the month _____             | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$100,000,000.00**

II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>1,380,545,800</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>0</u>               | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>1,380,545,800</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |                  |                  |                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------|------------------|------------------|--|---|
|  | Granted  | Exercised        | Cancelled        | Lapsed           |  |   |
| <del>1. _____<br/>_____<br/>_____<br/>_____<br/>( / / )<br/>shares<br/>(Note 1)</del>                    | <del>_____</del>   | <del>_____</del> | <del>_____</del> | <del>_____</del> | <del>_____</del>   | <del>_____</del>  |
| <del>2. _____<br/>_____<br/>_____<br/>_____<br/>( / / )<br/>shares<br/>(Note 1)</del>                    | <del>_____</del>   | <del>_____</del> | <del>_____</del> | <del>_____</del> | <del>_____</del>   | <del>_____</del>  |
| <del>3. _____<br/>_____<br/>_____<br/>_____<br/>( / / )<br/>shares<br/>(Note 1)</del>                    | <del>_____</del>   | <del>_____</del> | <del>_____</del> | <del>_____</del> | <del>_____</del>   | <del>_____</del>  |
|  | Total A. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                  |                  |                  |  |   |
| Total funds raised during the month from exercise of options (State currency)                            | _____  |                  |                  |                  |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| <div style="position: absolute; top: 0; left: 0; width: 100%; height: 100%; background: linear-gradient(to top right, transparent 49%, black 49%, black 51%, transparent 51%); pointer-events: none;"></div>                         |                                 |  |                                  |   |   |   |
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Total B.   |                                 |  |                                  | (Ordinary shares) _____                   |   |   |
|  |                                 |  |                                  | (Preference shares) _____                 |   |   |
|  |                                 |  |                                  | (Other class) _____                       |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |



Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------------|----------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____   | _____ |
| 6.            | Repurchase of shares |                  |                      | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | _____   | _____ |
| 7.            | Redemption of shares |                  |                      | Class of shares _____<br>redeemed (Note 1)<br>Redemption date: ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )           | _____   | _____ |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____   | _____ |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| Total E. (Ordinary shares) |   | ---  | ---   |
| (Preference shares)        |   | ---  | ---   |
| (Other class)              |   | ---  | ---   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Tricor Investor Services Limited

Title: Branch share registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*