

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Feishang Anthracite Resources Limited
Date Submitted	4/7/2017

## I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 01738 Description : FS ANTHRACITE				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	100,000,000,000	HK\$0.001	HK\$100,000,000.00	
Increase/(decrease)				
Balance at close of the month	100,000,000,000	HK\$0.001	HK\$100,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the mont	۱		

# 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00** 

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,380,545,800				
Increase/ (decrease) during the month	0				
Balance at close of the month	1,380,545,800			<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of issuer issued during issuer which may be share option the month pursuant issued pursuant scheme thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1 shares (Note 1) 2. 1 1 ( ) shares (Note 1) 3. / / shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

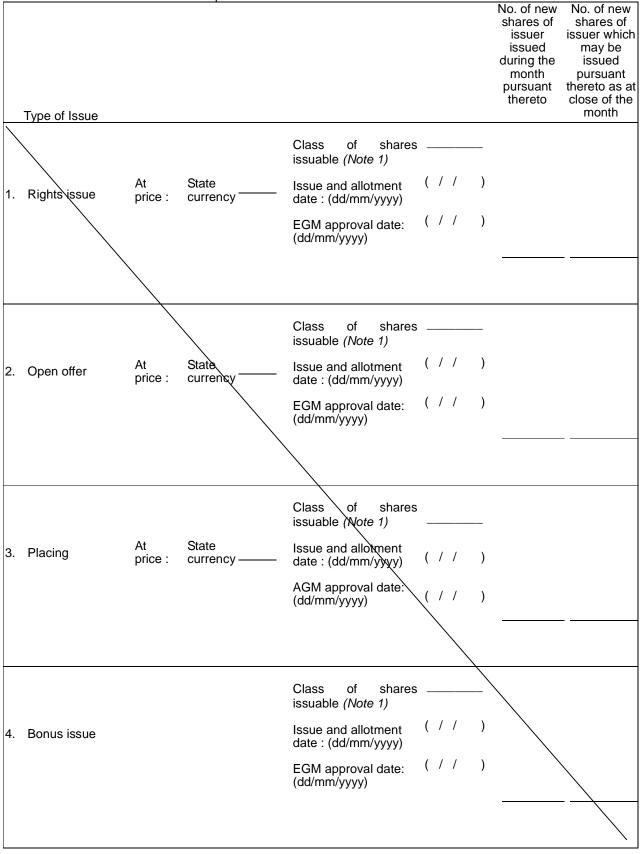
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\longrightarrow$					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	· · · · ·					
( / / )		\	<u> </u>			
Stock code (if listed)			$\backslash$			
Class of shares issuable (Note 1)			$\backslash$			
Subscription price			$\backslash$			
EGM approval date (if applicable)			,	$\backslash$		
(dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4				$\backslash$		
( / / )				$\backslash$	<b>\</b>	
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
(if applicable)	(	)				
(dd/mm/yyyy)	( / /	)				$\mathbf{n}$
		Total B	. (Ordina	ary shares)		. \
			(Preteren ()	ce shares)		- \
			,0			- \

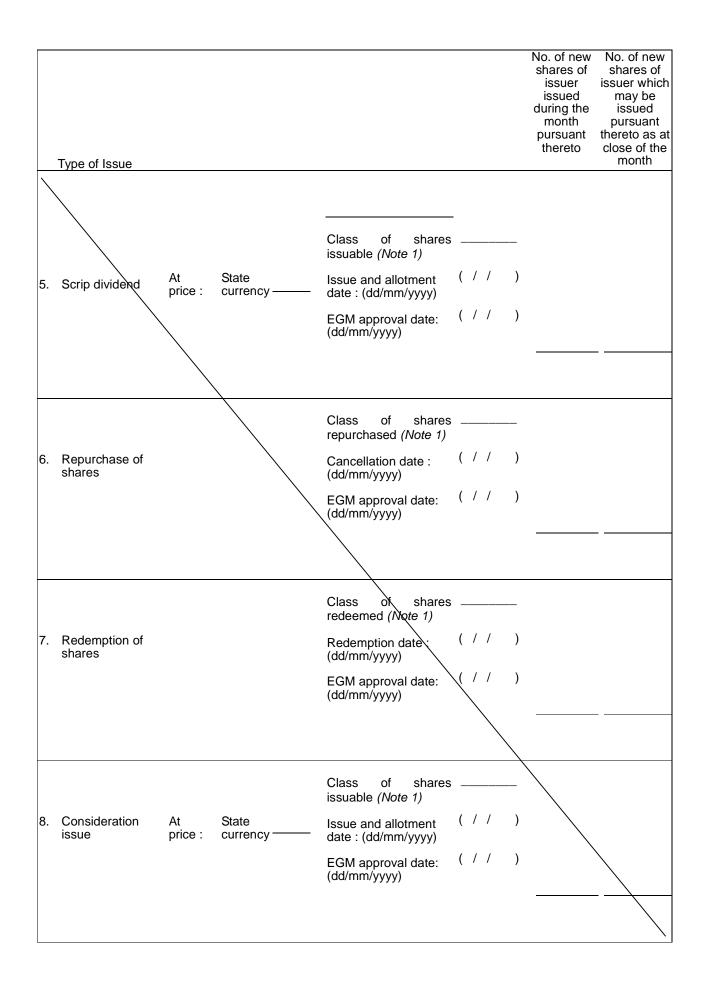
Convertibles (	(i.e. Convertible into	Shares of the Issuer	which are to be Listed)
----------------	------------------------	----------------------	-------------------------

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer whic may be issued pursuant thereto as close of th month
<u>\</u>						
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	_\					
	_ \					
Ctook oodo (if listor)						
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)	$\langle \rangle$					
Subscription price						
EGM approval date		$\mathbf{i}$				
(if applicable) (dd/mm/yyyy)	( / / )					
3.		— 🔪				
	_	$\backslash$				
			$\backslash$			
	_					
	_ 		$ \rightarrow $			
Stock code (if listed)			$\overline{}$			
Class of shares			$\overline{}$			
Class of shares issuable <i>(Note 1)</i> Subscription price			$\overline{}$			
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1)	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) 		otal C. (Ordina	ry shares)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)	-	
		· · · · · · · · · · · · · · · · · · ·
2.		
( / / ) shares (Note 1)	-	
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation B. Capital reorganisation Class of shares Issuable ( <i>Note 1</i> ) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency Class issuable ( <i>Note 1</i> )   10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy)		
Total E. (Ordinary shares (Preference shares (Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Issı	led Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.