

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Feishang Anthracite Resources Limited 2/1/2018					
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>01738</u>	_Descrip	otion :		FS ANTHE	RACITE	
		No. of ordinary	y	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	100,000,000,00	00_	HK\$0.001	HK\$100,000,000.00	
Increase/(decrease)			_			
Balance at close of the mon	th	100,000,000,00	00_	HK\$0.001	HK\$100,000,000.00	
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ig month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(State	

HK\$100,000,000.00

currency):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,380,545,800		<u>.                                    </u>	
Increase/ (decrease) during the month	0			
Balance at close of the month	1,380,545,800		<u>.                                    </u>	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date		Novement duri	ng the month		- (1161610	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
( / / ) shares (Note 1)						
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares						
(Note 1)		Tota	(Preference	ry shares) ce shares) ther class)		
Total funds raised d of options (State cu		nth from exerc	ise	·		

					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1.	_					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
	_					
	- \					
Stock code (if listed)	- — — -					-
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date		$\overline{}$				
(if applicable)	( / / )					
(dd/mm/yyyy) 3.	( / / )	_ \				
	_					
	_	`				
Stock code (if listed)	<del>-</del>		$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	_					
	<del>-</del> -					
00.1						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					·	
	( / / )	<u></u>				
		To	otal C. (Ordina	ry shares) ce shares)		-
			(O)	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
abaras (Note 1)		
shares (Note 1)		
2.		
above (Nate 4)		
shares (Note 1)		
3		
obaros (Note 1)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(34101 51455)		

No. of new shares of issuer with month pursuant thereto	Ot	her Movements in Is	ssued Sh	are Capital				
Class of shares		Type of legue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
issuable (Note 1)  1. Rights issue  At State price: currency  Buse and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  1. Sue and allotment date: (/ / )  Class of shares issuable (Note 1)  Segment and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (Note 1)  Class of shares (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (Note 1)  Class of shares (dd/mm/yyyy)  EGM approval date: (/ / )		Type of issue						
1. Rights sue price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  2. Open offer At State price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Class of shares ( / / )  At State price: currency date: ( / / )  Class of shares ( / / )  AGM approval date: ( / / )  AGM approval date: ( / / )  AGM approval date: ( / / )  Class of shares ( / / )  EGM approval date: ( / / )							-	
Class of shares issuable (Note 1)  2. Open offer At State price: currency	1.	Rights issue				( / /	)	
issuable (Note 1)  2. Open offer  At State price: currency  Buse and allotment ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  3. Placing  At State price: currency  Issue and allotment date: ( / / )  AGM approval date: ( / / )  AGM approval date: ( / / )  AGM approval date: ( / / )  Class of shares issuable ( / / )  AGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Buse and allotment ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)	
issuable (Note 1)  2. Open offer  At State price: currency  Buse and allotment ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  3. Placing  At State price: currency  Issue and allotment date: ( / / )  AGM approval date: ( / / )  AGM approval date: ( / / )  AGM approval date: ( / / )  Class of shares issuable ( / / )  AGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Buse and allotment ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )								
2. Open offer  At State price: currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Issue and allotment date: ( / / )  At State price: currency  Issue and allotment date: ( / / )  AGM approval date: ( / / )  Class of shares issuable ( / / )  AGM approval date: ( / / )  Class of shares issuable ( / / / )  EGM approval date: ( / / )  Susue and allotment date: ( / / )  EGM approval date: ( / / )					Class of shares			
2. Open orier price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  3. Placing At State price: currency date: (dd/mm/yyyy)  AGM approval date: ( / / )  AGM approval date: ( / / )  Class of shares ( / / )  AGM approval date: ( / / )  Class of shares issuable (Note 1)  Sue and allotment ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )					issuable (Note 1)			
Class of shares issuable (Note 1)  3. Placing At State price: currency Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )	2.	Open offer						
issuable (Note 1)  At State price: currency ————————————————————————————————————					EGM approval date: (dd/mm/yyyy)	( / /	)	
issuable (Note 1)  At State price: currency ————————————————————————————————————								
issuable (Note 1)  At State price: currency ————————————————————————————————————								
AGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Class of shares issuable (Note 1)  Less and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )							_	
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing				( / /	)	
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					AGM approval date: (dd/mm/yyyy)	( / /	)	
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )							-	
2011 approval dato:	4.	Bonus issue				( / /	)	
					EGM approval date: (dd/mm/yyyy)	( / /	)	
							-	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
				Class of sharesissuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment ( / / - date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
							-
				Class of sharesredeemed (Note 1)			
7.	Redemption of shares			Redemption date : ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
					\		
					+		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other At State price : currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (	1) 0	
(2	2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	DE): N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Share	

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch share registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.